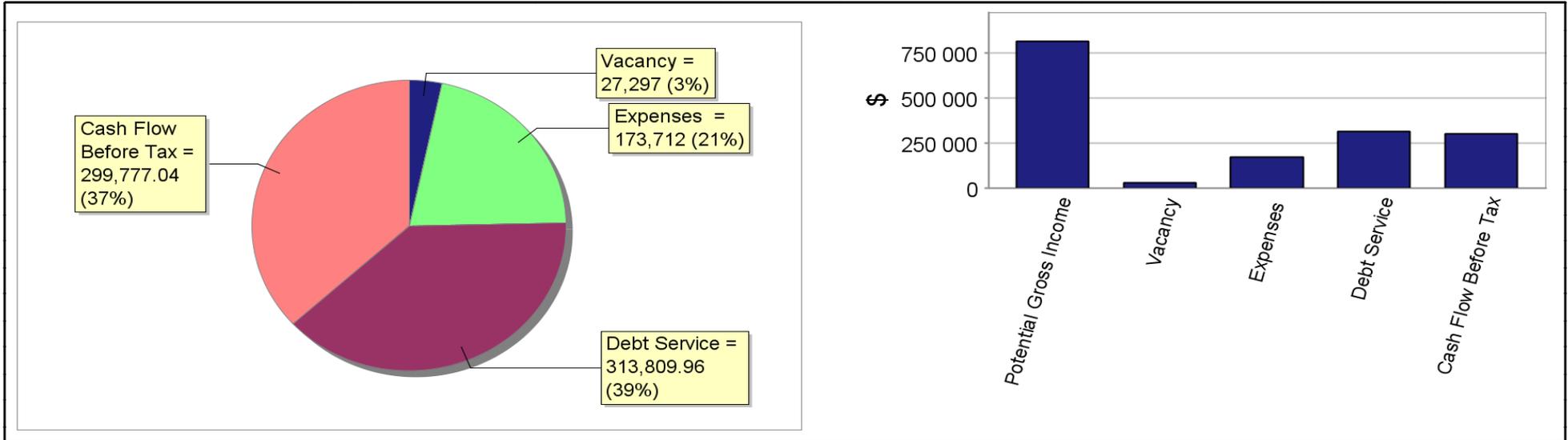


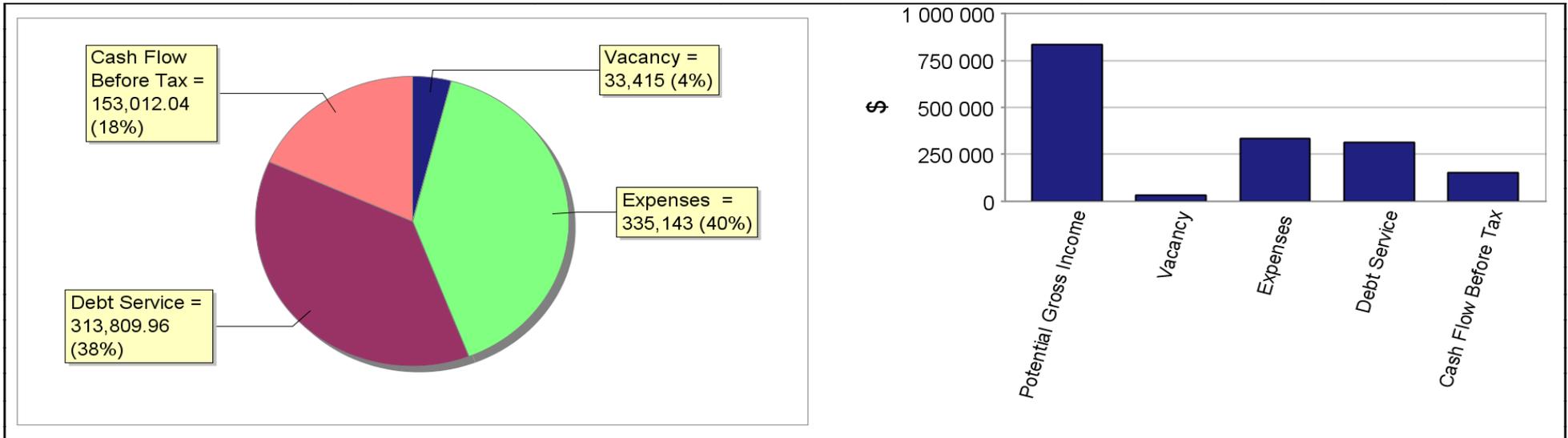


Currency: \$

**2007 from Owner**



**2008 Forecasted**





**Cash Flow Comparison Report**

The Georgia  
79 Unit Apartment Building

March 02, 2008

Analyzer Pro  
Rental Apartment Building

|                                    | <u>2007 from Owner</u> |                 | <u>2008 Forecasted</u> |                 |
|------------------------------------|------------------------|-----------------|------------------------|-----------------|
|                                    |                        | <u>% of EGI</u> |                        | <u>% of EGI</u> |
| <b>Potential Gross Income</b>      | <b>814,596</b>         | <b>103.47%</b>  | <b>835,380</b>         | <b>104.17%</b>  |
| Less: Vacancy & Credit Loss Allow. | 27,297                 | 3.47%           | 33,415                 | 4.17%           |
| <b>Effective Gross Income</b>      | <b>787,299</b>         | <b>100.00%</b>  | <b>801,965</b>         | <b>100.00%</b>  |
| Operating Expenses                 | 173,712                | 22.06%          | 335,143                | 41.79%          |
| <b>Net Operating Income (NOI)</b>  | <b>613,587</b>         | <b>77.94%</b>   | <b>466,822</b>         | <b>58.21%</b>   |
| Less: Debt Service                 | 313,810                | 39.86%          | 313,810                | 39.13%          |
| <b>Cash Flow Before Tax</b>        | <b>299,777</b>         | <b>38.08%</b>   | <b>153,012</b>         | <b>19.08%</b>   |

